**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 3 August 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL243”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 4 August 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** IBL243

**Nominal Issued** R79,000,000.00

**Issue Price** 100%

**Coupon** 6.725% (3 Month JIBAR as at 04 Aug 2022 of 5.725% plus 100bps) the period from and including the Issue Date to but excluding the Interest Payment Date of 4 August 2023, 8.83% NACQ for the period from and including the Interest Payment Date of 4 August 2023 to but excluding the Maturity Date.

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 August 2024

**Books Close Date** 26 January, 25 April, 26 July, 26 October

**Interest Payment Date(s)** 4 February, 4 May, 4 August, 4 November

**Last Day to Register** By 17:00 on25 January, 24 April, 25 July, 25 October

**Issue Date** 4 August 2022

**Date Convention** Following

**Interest Commencement Date** 4 August 2022

**First Interest Payment Date** 4 November 2022

**Call / Step Up Conversion Date** 4 August 2023

**ISIN No.** ZAG000188731

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL243%20PricingSupplement0408.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL243%20PricingSupplement0408.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000